



MEMBER'S PUBLIC DISCLOSURE STATEMENT

**Pursuant to Conflicts of Interest Act,
Chapter C-23, RSA 2000**

As at December 31, 2019

NAME OF MEMBER: Jason Stephan
CONSTITUENCY: Red Deer South

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan**FORM 1: MEMBER (Jason Stephan)**

INCOME	
Source	Nature of Income
Province of Alberta	MLA Indemnity
Jason Stephan Professional Corp.	Employment Income
ASSETS	
Real Property	Other Property- Bahamas
Bank, Trust Company or Other Financial Institution	TD Canada Trust, Bridgewater Bank
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	RRSPs: Arcturus Therapeutics Ltd., Automotive Finco Corp TFSA's
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	CPA Insurance Plans West, MLA Group Plan
Pension Rights	n/a
Other Assets	n/a
Gifts and Personal Benefits	n/a
Travel on Non-commercial Aircraft	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	Royal Bank of Canada
Guarantees	Lambourne Environmental Ltd.
Other	n/a
FINANCIAL INTERESTS	
Jason Stephan Professional Corp., Providence Therapeutics	

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan**FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Jennifer Stephan)**

INCOME	
Source	Nature of Income
Rental Income	Rent
Interest on Loans	Loan Interest
Investments	Investment Income
ASSETS	
Real Property	Primary Residence Secondary Residence Rental: #110, 5589 47 Street, Red Deer
Bank, Trust Company or Other Financial Institution	Joint with Spouse
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	RRSP: Equitable Bank GIC 2.18% ANN16Nov20, Bank of Montreal GIV 2.11% Ann 16Nov20
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	CPA Insurance Plans West
Pension Rights	n/a
Other Assets	Loans to Blair Benn, Jeff and Rebekah McDonald, Purearth Organics, Providence Therapeutics Ltd.
Gifts and Personal Benefits	n/a
LIABILITIES	
Mortgages	TD Canada Trust
Loans or Lines of Credit	Lambourne Environmental Ltd.
Guarantees	n/a
Other	Private Loans
FINANCIAL INTERESTS	
Lambourne Environmental Ltd., Jason Stephan Professional Corporation	

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan

FORM 3: MEMBER'S MINOR CHILDREN (No. of Minor Children: 1)

INCOME	
Source	Nature of Income
n/a	n/a
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	n/a
Registered Education Savings Plan	RESPs
Canada Savings Bonds and Investments Guaranteed by Government	n/a
Mutual Funds	n/a
Guaranteed Investment Certificates and Similar Instruments	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
FINANCIAL INTERESTS	
n/a	

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan

FORM 4: PRIVATE CORPORATIONS (Jason Stephan Professional Corp.)

INCOME	
Source	Nature of Income
Legal Practice	Fees
ASSETS	
Real Property	#107, 4836- 50 Street, Red Deer
Bank, Trust Company or Other Financial Institution	n/a
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	n/a
Canada Savings Bonds, Guaranteed Investment Certificates	GICs
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	Furnishings
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	
n/a	

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan

FORM 4: PRIVATE CORPORATIONS (Lambourne Environmental Ltd.)

INCOME	
Source	Nature of Income
Consulting	Consulting Income
ASSETS	
Real Property	51 Betich Cres, Red Deer, AB
Bank, Trust Company or Other Financial Institution	n/a
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	n/a
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	Equipment and vehicles
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	RBC
Guarantees	n/a
Other	Shareholder loans and callable debt
FINANCIAL INTERESTS	
n/a	