

CONFIDENTIAL



**OFFICE OF THE ETHICS COMMISSIONER
PROVINCE OF ALBERTA**

**MEMBER'S PRIVATE DISCLOSURE STATEMENT
FIRST TIME FILERS: FORM 3 -- MINOR CHILD
As at April 1, 2009**

MEMBER'S NAME:

GENERAL INFORMATION

1. PERSONAL INFORMATION

Minor Child's Name	Date of Birth	Address (if different from the Member's)

Section 1(1)(e) of the *Conflicts of Interest Act*: "Minor child" includes a minor to whom a Member has demonstrated a settled intention to treat as a child of his family.

STATEMENT OF INCOME

1. INCOME FROM THE PROVINCE OF ALBERTA*. List all income you have received from any ministry, agency, board, commission, or committee of the Province of Alberta or from the Legislative Assembly of Alberta in the immediate past calendar year and income expected to be received within the current calendar year. Reference: *Conflicts of Interest Act*, sections 12(d), 14(3), 14(4)(b), and 14(6).

Immediate Past Calendar Year	Minor Child's Name	Source	Description of Income	Amount

Current Calendar Year (expected income to year-end)	Minor Child's Name	Source	Description of Income	Amount

2. INCOME FROM ALL OTHER SOURCES*. List all other income you have received in the immediate past calendar year and income expected to be received within the current calendar year. Reference: *Conflicts of Interest Act*, sections 12(d), 14(3), 14(4)(b), and 14(6).

Immediate Past Calendar Year	Minor Child's Name	Source	Description of Income	Amount

Current Calendar Year (expected income to year-end)	Minor Child's Name	Source	Description of Income	Amount

* Should your minor children receive income other than on a calendar year basis, please indicate the time period which applies to that particular circumstance (example: the fiscal year used by a private business interest).

STATEMENT OF ASSETS

1. REAL PROPERTY INTERESTS. List all interests in land held by your minor child, including family residences, recreational property, leasehold interests, and mortgages, whether or not your minor child is registered as owner, showing separately which properties are used primarily as a residence or for recreational purposes by your minor child or one of your family. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a) and (c), and 14(6). * Examples of “nature of interest”: joint tenancy, tenancy in common, joint property, common property, and part ownership.

	Minor Child’s Name	Address/Legal Description	Nature of Interest*	Value
Residence(s)				

	Minor Child’s Name	Address/Legal Description	Nature of Interest*	Value
Recreational				

	Minor Child’s Name	Address/Legal Description	Nature of Interest*	Value
“Other” (e.g. “farm,” “rental,” etc.)				

2. BANK AND OTHER DEPOSITS. List all money your minor child has on deposit with a chartered bank, trust company, or other financial institution in Alberta that is lawfully entitled to accept deposits. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a), and 14(6).

Minor Child’s Name	Name of Financial Institution	Nature of Account	Approx. Amount

3. CANADA SAVINGS BONDS AND GOVERNMENT SECURITIES. List all Canada Savings Bonds, Alberta Capital Bonds, and other investments or securities of fixed value held by your minor child and issued or guaranteed by any level of government in Canada or any agency of such government. (Serial numbers are not required.) Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a), and 14(6). **NOTE:** If these instruments are held in an RRSP/RESP, please include them in section 6 of this Part and not in this section.

Minor Child’s Name	Description of Bond or Security	Face Value

4. GUARANTEED INVESTMENT CERTIFICATES, TERM DEPOSITS, AND SIMILAR INSTRUMENTS. List all guaranteed investment certificates (GICs), term deposits, and all other similar financial instruments held by your minor child. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a), and 14(6). **NOTE:** If these instruments are held in an RRSP/RESP, please include them in section 6 of this Part and not in this section.

Minor Child's Name	Name of Issuer	Description of Instrument	Amount Invested

5. MUTUAL FUNDS. List all your minor child holdings in mutual funds. Please indicate with an asterisk (*) which mutual funds held by you are open-ended mutual funds. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a), and 14(6). **NOTE:** If these instruments are held in an RRSP/RESP, please include them in section 6 of this Part and not in this section.

Minor Child's Name	Name of Fund	No. of Units	Value

6. REGISTERED RETIREMENT SAVINGS PLANS/REGISTERED EDUCATION SAVINGS PLANS OR SIMILAR INSTRUMENTS. List all RRSPs/RESPs owned by or held in trust for your minor child. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a), and 14(6).

Minor Child's Name	Held in Trust (indicate with ✓)	Financial Institution	Holdings (if more convenient, you may attach a recent statement or printout from the financial institution or advisor)	Value

7. LIFE INSURANCE POLICIES. List all life insurance policies owned by your minor child. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), and 14(6).

Minor Child's Name	Issuer	Type of Policy (e.g. Term, Life, etc.)	Cash Surrender Value

8. ANNUITIES. List all annuities held by your minor child. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a), and 14(6).

Minor Child's Name	Issuer	Description	Value

9. SECURITIES AND OTHER INTERESTS IN PUBLIC CORPORATIONS. List all securities or other interests held by your minor child in public corporations. Reference: *Conflicts of Interest Act*, sections 1(1)(i) and (j), 1(2), 1(3), 12(a), 14(3), 14(4)(a), and 14(6). **NOTE:** If these instruments are held in an RRSP/RESP, please include them in section 6 of this Part and not in this section.

Minor Child's Name	Name of Public Corporation	Description, inc. number of shares	Value

10. PRIVATE BUSINESS INTERESTS. List all private business interests including shares or debt interests in private corporations, interests in sole proprietorships, partnerships, and joint ventures held by your minor child. **NOTE:** Do not include the private corporations listed under paragraph 2 of Part I. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a), and 14(6).

Minor Child's Name	Name of Business	Business Activities	Nature of Interest (i.e. sole proprietorship, 50%, etc.)	Value

11. HOUSEHOLD AND PERSONAL PROPERTY. List personal property with a commercial resale value over \$1,000. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a) and (d), and 14(6). **NOTE:** Things used personally by a Member or one of the Member's family primarily for transportation, household, educational, recreational, social or esthetic purposes will not be disclosed publicly.

Minor Child's Name	Description of Property	Approx. Value

12. OTHER SIGNIFICANT ASSETS. List all other significant assets owned by your minor child. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a), and 14(6).

Minor Child's Name	Description of Asset	Approximate Value

STATEMENT OF LIABILITIES

1. MORTGAGES. List all mortgages in respect of which your minor child owes money. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a), and 14(6).

Minor Child's Name	Name of Person/Institution Who Holds the Mortgage	Property on which Mortgage is Held	Approximate Amount

2. LOANS. List all loans other than mortgages in respect of which your minor child owes money. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a), and 14(6).

Minor Child's Name	Person/Institution to Whom Money is Owed	Reason for Loan/Line of Credit	Approximate Amount

3. UNPAID MUNICIPAL REALTY TAXES. List any unpaid realty taxes owing by your minor child (other than for the current tax year). Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a) and (e), and 14(6). NOTE: Unpaid taxes under the *Municipal Government Act* or the *School Act* will be disclosed publicly.

Minor Child's Name	Property Address	Municipality	Taxation Period	Amount

4. UNPAID INCOME TAX. List all income taxes unpaid and owing by your minor child. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), 14(4)(a) and (e), and 14(6). NOTE: Unpaid income taxes will not be disclosed publicly.

Minor Child's Name	Year	Amount Owing

5. OTHER SIGNIFICANT LIABILITIES. List all other significant liabilities, including amounts owing on a personal credit card over \$1,000, carried for more than three months and unpaid at the date of filing. Reference: *Conflicts of Interest Act*, sections 12(a) and (b), 14(3), 14(4)(a), and 14(6).

Minor Child's Name	To whom is the liability owed?	Description	Amount

STATEMENT OF FINANCIAL INTERESTS

List all other significant financial interests your minor child has. Reference: *Conflicts of Interest Act*, sections 12(a), 14(3), and 14(6).

Minor Child's Name	Description of Interests	Value