

**CONFIDENTIAL**



**OFFICE OF THE ETHICS COMMISSIONER  
PROVINCE OF ALBERTA**

**MEMBER'S PRIVATE DISCLOSURE STATEMENT  
UPDATE FORM 3: MINOR CHILD**

**As at April 1, 2009**

NAME OF MEMBER:

NAME OF MEMBER'S MINOR CHILD(REN):

Section 1(1)(e) of the *Conflicts of Interest Act*: "Minor child" includes a minor to whom a Member has demonstrated a settled intention to treat as a child of his family.

**PERSONAL INFORMATION**

**1. PERSONAL INFORMATION.**

Child's Name	Date of Birth	Address(if different from Member's)

**STATEMENT OF INCOME**

**1. INCOME FROM THE PROVINCE OF ALBERTA.** List any additional sources of income received by your minor child and not previously disclosed. Please also identify any sources of income your minor child no longer receives as at the date of disclosure.

New Sources of Income			
Minor Child	Description, including type (salary, wages, dividend, etc.) and from what source	Amount	Date source of income commenced
	Source: Type:		
	Source: Type:		

Delete Source of Income		
Minor Child	Indicate Source	Date of termination

2. **INCOME FROM ALL OTHER SOURCES.** List any additional sources of income your minor child received since your last disclosure and any sources of income which your minor child no longer receives.

New Sources of Income				
Minor Child	Description, including type (salary, wages, dividend, etc.) and from what source		Amount	Date source of income commenced
	Source:	Type:		
	Source:	Type:		

Delete Source of Income		
Minor Child	Indicate Source	Date of termination

## STATEMENT OF ASSETS

1. **REAL PROPERTY INTERESTS.**

(A) Residence: Has your minor child changed personal residences? Yes  No   
 If your minor child has purchased new property, please provide the details below.

Minor Child	Address of Property Sold	Address of Property Purchased	Nature of Interest in new Property	Value of New Property
	Mortgage on sold property paid off? Yes <input type="checkbox"/> No <input type="checkbox"/>			

(B) Recreational Property: Has your minor child bought or sold recreational property since your last disclosure? Yes  No  If you responded “yes,” please provide details below:

Minor Child	Address of Property Sold	Address of Property Purchased	Nature of Interest in new Property	Value of New Property
	Mortgage on sold property paid off? Yes <input type="checkbox"/> No <input type="checkbox"/>			

(C) Other Property Interests of the Member: Has your minor child purchased or sold any other property since your last disclosure? Yes  No  If you responded “yes,” please provide details below:

Minor Child	Address of Property Sold	Address of Property Purchased	Nature of Interest in new Property	Value of New Property
	Mortgage on sold property paid off? Yes <input type="checkbox"/> No <input type="checkbox"/>			

2. **BANK AND OTHER DEPOSITS.** Has your minor child changed financial institutions? Yes  No  If “yes,” please provide the name of the institution your minor child is now dealing with and the nature of the deposit.

Minor Child	No longer dealing with:	New account with:	Type of new account:	Amount in new account:

3. **CANADA SAVINGS BONDS AND GOVERNMENT SECURITIES.** Are there any changes to your minor child’s holdings of CSBs, Alberta Capital Bonds, or any other government securities since your last disclosure? Yes  No  If “yes,” please provide further information below:

Cashed in:			
Minor child		Type of instrument:	Value:

Purchased:		
Minor child	Type of instrument:	Value:

4. **GUARANTEED INVESTMENT CERTIFICATES, TERM DEPOSITS, AND SIMILAR INSTRUMENTS.** Has your minor child purchased or sold any of the types of instruments listed above since your last disclosure? Yes  No  If “yes,” please provide further information below. If you wish, you may attach the most recent statement your minor child has received from a financial advisor.

Cashed in:			
Minor Child	Description of Instrument:	Financial Institution:	Amount:

Purchased:			
Minor Child	Description of Instrument:	Financial Institution:	Amount:

5. **MUTUAL FUNDS.** This section deals solely with mutual funds held outside your RRSP. Are there any changes with respect to mutual funds held by your minor child and previously disclosed by you? Yes  No  If “yes,” please provide information below. If you wish, you may attach your minor child’s most recent statement from a financial advisor.

Sold:			
Minor Child	Name of Fund:	No. of Units (indicate “all” if all units have been sold)	Value:

Purchased:			
Minor Child	Name of Fund:	No. of Units	Value:

6. **REGISTERED RETIREMENT SAVINGS PLANS/REGISTERED EDUCATION SAVINGS PLAN.** Has your minor child made any changes with respect to the RRSPs/RESPs? Yes  No  If more convenient, you may attach a copy of your minor child’s most recent statement.

Minor Child	Financial Institution changed	From:	To:
	Funds added	Amount:	To account with which institution??
	Funds withdrawn	Amount:	From account with which institution??
	New account:	With what institution:	Description of holdings (i.e. GIC, list of mutual funds, etc.) and amount:

Changes in the holdings within the RRSP/RESP
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Minor Child	Account with what institution?	Describe new holdings (indicate type of holding and amount)	List any holdings sold (indicate type of holding and amount)

7. **INSURANCE POLICIES.** Has your minor child made any changes with respect to insurance policies previously disclosed by you? Yes  No

New policy with:		Amount:
Policy terminated with:		
Carrier changed:	From:	To:

8. **ANNUITIES.** Has your minor child made any changes with respect to annuities? Yes  No

New annuity with:		Amount:
Policy terminated with:		
Issuer changed:	From:	To:

9. **SECURITIES AND OTHER INTERESTS IN PUBLIC CORPORATIONS.** Has your minor child acquired or sold any securities since your last disclosure? Yes  No  If more convenient, you may attach your minor child's most current statement from a financial advisor.

Purchased			
Minor Child	Name of corporation	No. of shares purchased	Value:

Sold			
Minor CHild	Name of corporation	No. of shares sold (indicate "all" if all were sold)	Value:

10. **PRIVATE BUSINESS INTERESTS.** (Note: this section does not include those private corporations you listed under paragraph 2 of Part I.) Has your minor child acquired or sold an interest in a private corporation since your last disclosure? Yes  No

Interest Acquired			
Minor Child	Name of corporation	Description of activities	Value:

Interest Sold			
Minor Child	Name of corporation		Value:

11. **HOUSEHOLD AND PERSONAL PROPERTY.** If your minor child has acquired or sold any significant personal property since your last disclosure, please list that property.

Acquired:		
Minor Child	Describe item:	Value:

Sold		
Minor Child	Describe item:	Value:

12. **OTHER SIGNIFICANT ASSETS.** Please identify any other significant assets purchased or sold by your minor child since your last disclosure.

Acquired:		
Minor Child	Describe asset:	Value:

Sold		
Minor Child	Describe asset:	Value:

**STATEMENT OF LIABILITIES**

1. **MORTGAGES.** Other than normal pay down, are there any changes with respect to mortgages held by your minor child since your last disclosure? Yes  No

Mortgage has been paid in full:      Yes <input type="checkbox"/> No <input type="checkbox"/>
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Lender changed from:		To:	
New mortgage obtained from:	Property Address:	In the amount of:	

2. **LOANS/LINES OF CREDIT.** Other than normal pay down, are there any changes with respect to loans or lines of credit held by your minor child since your last disclosure? Yes  No

Loans		
With (name of Institution): Paid in full? Yes <input type="checkbox"/> No <input type="checkbox"/>		
Loan transferred from:	To:	Amount:
New loan with (name of institution):	Purpose:	Amount:

Existing Line of credit			
Current balance at \$0 :	Yes <input type="checkbox"/> No <input type="checkbox"/>	Increased to:	Decreased to:
If not \$0, current balance is:			

New line of credit		
Name of institution:	Purpose:	Amount:

3. **UNPAID MUNICIPAL REALTY TAXES.** Other than for the current tax year, does your minor child owe municipal realty taxes? Yes  No

To whom?	Tax Year:	Amount:

4. **UNPAID INCOME TAX.** Other than for the current tax year, does your minor child owe income tax? Yes  No

Tax Year:	Amount:

5. **OTHER SIGNIFICANT LIABILITIES.** (This section includes amounts owing on personal credit cards.) Does your minor child have any other significant liabilities not previously disclosed? Yes  No

New Liabilities			
Minor Child	Financial Institution or other entity:	Description (e.g. Visa, MasterCard, etc.)	Amount owing:

Liability removed		
Minor Child	Financial institution or other entity:	Description (e.g. Visa, MasterCard, etc.)

**STATEMENT OF FINANCIAL INTERESTS**

If your minor child has acquired any new financial interests since your last disclosure, please provide a brief description of the nature of the interest and the amount of that interest.

If your minor child no longer has a financial interest previously disclosed, please provide a brief explanation of that change.