



## MEMBER'S PUBLIC DISCLOSURE STATEMENT

**Pursuant to Conflicts of Interest Act,  
Chapter C-23, RSA 2000**

**As at December 31, 2022**

**NAME OF MEMBER:** Shannon Phillips  
**CONSTITUENCY:** Lethbridge West

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

**PUBLIC DISCLOSURE STATEMENT FOR SHANNON PHILLIPS****FORM 1: MEMBER (Shannon Phillips)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
Government of Alberta	MLA Indemnity and Allowance
<b>ASSETS</b>	
<b>Real Property</b>	Primary Residence Secondary Residence
<b>Bank, Trust Company or Other Financial Institution</b>	n/a
<b>Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans</b>	iShares CNV Bond Index CM UN ETF, iShares ESG Bal ETF PortF UN, iShares ESG Cons Bal ETF UN, iShares WSG EQ ETF PortF UN, iShares WSG Growth ETF Port UN, Vanguard Retire Income ETF UN, iShares MSCI ACWI, MI Select Balanced
<b>Canada Savings Bonds, Guaranteed Investment Certificates</b>	Vancity GIC, Meridian GIC, Coast Cap GICs
<b>Mutual Funds</b>	n/a
<b>Annuities and Life Insurance Policies</b>	MLA Group Plan
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	n/a
<b>Gifts and Personal Benefits</b>	n/a
<b>Travel on Non-commercial Aircraft</b>	n/a
<b>LIABILITIES</b>	
<b>Mortgages</b>	Servus
<b>Loans or Lines of Credit</b>	Servus
<b>Guarantees</b>	n/a
<b>Other</b>	n/a
<b>FINANCIAL INTERESTS</b>	
n/a	

**PUBLIC DISCLOSURE STATEMENT FOR SHANNON PHILLIPS**

**FORM 3: MEMBER'S MINOR CHILDREN** (No. of Minor Children: 2)

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
N/A	n/a
<b>ASSETS</b>	
<b>Real Property</b>	n/a
<b>Bank, Trust Company or Other Financial Institution</b>	n/a
<b>Publicly Traded Securities (stocks and bonds) and Registered Education Savings Plans</b>	RESPs
<b>Canada Savings Bonds, Guaranteed Investment Certificates</b>	n/a
<b>Mutual Funds</b>	n/a
<b>Annuities and Life Insurance Policies</b>	n/a
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	n/a
<b>Gifts and Personal Benefits</b>	n/a
<b>LIABILITIES</b>	
<b>Mortgages</b>	n/a
<b>Loans or Lines of Credit</b>	n/a
<b>FINANCIAL INTERESTS</b>	
n/a	