



MEMBER'S PUBLIC DISCLOSURE STATEMENT

**Pursuant to Conflicts of Interest Act,
Chapter C-23, RSA 2000**

As at December 31, 2022

NAME OF MEMBER: Jason Stephan
CONSTITUENCY: Red Deer South

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan**FORM 1: MEMBER (Jason Stephan)**

INCOME	
Source	Nature of Income
Province of Alberta	MLA Indemnity
Jason Stephan Professional Corp.	Dividend Income
ASSETS	
Real Property	Other Property- Bahamas
Bank, Trust Company or Other Financial Institution	TD Canada Trust
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	Automotive Finco Corp, Arc Resources, Summerland Energy Inc, CDA TR GIC 2.50% MAT 02JAN23, Athabasca Oil, Australian REIR, Enerplus, Scotiabank Mortgage Corp GIC 5.00% ANN 22Dec23, Parex Resources Inc, RBC GIC 5.00% ANN 22Dec23, TD MTG GIC US# GIC 4.10% ANN 22Dec23
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	CPA Insurance Plans West, MLA Group Plan
Pension Rights	n/a
Other Assets	n/a
Gifts and Personal Benefits	n/a
Travel on Non-commercial Aircraft	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	Lambourne Environmental Ltd.
Other	n/a
FINANCIAL INTERESTS	
Jason Stephan Professional Corp.	

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan

FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Jennifer Stephan)

INCOME	
Source	Nature of Income
Rental Income	Rent
Interest on Loans	Loan Interest
Investments	Investment Income
Bookkeeping	Income
ASSETS	
Real Property	Primary Residence Secondary Residence Rental Property: Red Deer AB (2) Recreational Properties
Bank, Trust Company or Other Financial Institution	Joint with Spouse
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	Enerplus Corp, Tamarack Valley Energy Ltd, BMO GIC 5.00% ANN 22Dec 23, Crew Energy Inc., Parex Resources, TD Mortgage 4.5% 10Oct20, National TR Company GIC 5.00% ANN 22Dec23, Athabasca Oil Corp, Crew Energy Inc, Ovintiv Inc,
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	CPA Insurance Plans West
Pension Rights	n/a
Other Assets	Loans to personal friends, Purearth Organics
Gifts and Personal Benefits	n/a
LIABILITIES	
Mortgages	TD Canada Trust
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan

Lambourne Environmental Ltd., Jason Stephan Professional Corporation

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan

FORM 3: MEMBER'S MINOR CHILDREN (No. of Minor Children: 1)

INCOME	
Source	Nature of Income
n/a	n/a
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	n/a
Registered Education Savings Plan	RESPs
Canada Savings Bonds and Investments Guaranteed by Government	n/a
Mutual Funds	n/a
Guaranteed Investment Certificates and Similar Instruments	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
FINANCIAL INTERESTS	
n/a	

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan**FORM 4: PRIVATE CORPORATIONS (Jason Stephan Professional Corp.)**

INCOME	
Source	Nature of Income
Legal Practice	Fees
ASSETS	
Real Property	Red Deer, AB
Bank, Trust Company or Other Financial Institution	TD Canada Trust
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	n/a
Canada Savings Bonds, Guaranteed Investment Certificates	GICs
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	Furnishings
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	
Calston Exploration, Glowstone	

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan**FORM 4: PRIVATE CORPORATIONS (Lambourne Environmental Ltd.)**

INCOME	
Source	Nature of Income
Consulting	Consulting Income
ASSETS	
Real Property	Red Deer, AB
Bank, Trust Company or Other Financial Institution	RBC
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	n/a
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	Equipment, furniture and vehicles
LIABILITIES	
Mortgages	RBC
Loans or Lines of Credit	RBC, Agco Finance, CWB
Guarantees	n/a
Other	Shareholder loans and callable debt
FINANCIAL INTERESTS	
n/a	