



MEMBER'S PUBLIC DISCLOSURE STATEMENT

Pursuant to *Conflicts of Interest Act*,
Chapter C-23, RSA 2000

As at June 30, 2023

NAME OF MEMBER: Luanne Metz
CONSTITUENCY: Calgary- Varsity

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR Luanne Metz
FORM 1: MEMBER (Luanne Metz)

INCOME	
Source	Nature of Income
Province of Alberta	MLA Indemnity
Pension	Pension Income
ASSETS	
Real Property	Primary Residence
Bank, Trust Company or Other Financial Institution	RBC
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	PureWeb, HSBC GIV Annual 10/14/2023 4.9%, CDN Western Trust GIV 05/06/2023 5.13%, Homeequity Bank GIC 06/22/2027 5.12% and 6/22/2028 5.16%, MacKenzie US Tips Index ETF, Pimco Monthly Income Fund, BMO Low Volatility US Equity Hedged to CAD ETF, RBC Investment Savings Account, BMO Canadian SR UNSEC Bail-In Notes, Element Fleet Management Corp, Brookfield Infrastructure, Intact Financial, RBC, Telus Corp, TD Bank, Alimentation Couche Tard Inc, Dollarama, Canadian PAC Kans City Ltd, Waste Connections Inc, Cenovus Energy Inc, First Capital Real Estate Investment Trust, iShares Russell 2000 ETF, Exchange Income Corp 5/75%, BMO Low Volatility Canadian Equity ETF CAD, BMO Low Volatility US Equity Hedged to CAD ETF CAD, Vanguard US Total Market Index ETF, Vanguard FTSE Emerging Markets All Cap Index ETF
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	n/a
Gifts and Personal Benefits	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a

PUBLIC DISCLOSURE STATEMENT FOR Luanne Metz

Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	
n/a	

PUBLIC DISCLOSURE STATEMENT FOR Luanne Metz
FORM 4: PRIVATE CORPORATIONS (Luanne Metz Professional Corp)

INCOME	
Source	Nature of Income
Investments	Investment Income
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	RBC
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	Rogers Communications Inc, Wells Fargo & Company, Molson Coors International, BCE Inc 4.94%, Fortis Inc 3.913%, GreatWest Life Inc 4.85%, Sunlife Financial Inc, Clark Inc 5.5%Royal Bank, MacKenzie US Tips, Pimco Monthly Income Fund, Bank of Nova Scotia, Brookfield Infrastructure, CIBC, Element Fleet Management, Intact Financial, RBC, Telus Corp, TD Bank, Alimentation Couche-Tard, Dollarama, Restaurant Brands International, Canadian PAC Kans city, Thomson Reuters, Toromont Industries, Water Connections Inc, CNRL, CCL Industries, Cenovus Energy, Nutrien Ltd, Suncor Energy, TC Energy, Allies Properties Real Estate, First Capital Real Estate, SmartCentres Real Estate, BMO Low Volatility Canadian Equity, BMO Low Volatility US Equity Hedged to CAD, Vanguard US Market Index, BMO Low Volatility Hedged to CAD, Vanguard Emerging Markets All Cap, Picton Mahoney Income Opportunities, RBC Can Real Estate Fund, Sprott Physical Gold and Silver, PM Fortified Arbitrage Alt, Manitoba Prov CDA due 6/22/2026 2.125%. United Health Group Inc, Nutrien Ltd, Boeing Co, Bank of America, Walt Disney, Paypal Holdings, iShares Tips, Chevron, Exxon Mobile, Honeywell, Xylem Inc, Amazon Inc, McDonald's Corp, Constellation Brands, Costco, Dollar Tree, CVS Health, Johnson & Johnson, Medtronic, Merck & Co, United Health Group, Bank of America, JP Morgan Chase, Mastercard, US Bancorp, Visa Inc, Apple Inc, Microsoft Corp, Nvidia Corp, Alphabet Inc, Duke Energy, iShares Russell

PUBLIC DISCLOSURE STATEMENT FOR Luanne Metz

	2000, iShares TR Shares, Crown Castle, Sprott Physical Gold & Silver,
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	Shareholder loans, taxes payable
FINANCIAL INTERESTS	
n/a	

**PUBLIC DISCLOSURE STATEMENT FOR Luanne Metz
FORM 4: PRIVATE CORPORATIONS (2237829 Alberta Ltd)**

INCOME	
Source	Nature of Income
Investments	Investment Income
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	n/a
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	n/a
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	Taxes recoverable
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	Shareholder loans
FINANCIAL INTERESTS	
n/a	