

#### MEMBER'S PUBLIC DISCLOSURE STATEMENT

### Pursuant to Conflicts of Interest Act, Chapter C-23, RSA 2000

As at December 31, 2023

NAME OF MEMBER: Rachel Notley

CONSTITUENCY: Edmonton- Strathcona

#### **NOTE:**

Under Section 14 of the Conflicts of Interest Act, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the Municipal Government Act and taxes under the School Act; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

## PUBLIC DISCLOSURE STATEMENT FOR RACHEL NOTLEY

# **FORM 1: MEMBER (Rachel Notley)**

INCOME	
INCOME	
Source	Nature of Income
Province of Alberta	MLA Indemnity and Allowance
BC Pension Plan	Pension Income
ASSETS	
Real Property	Primary residence
Bank, Trust Company or Other Financial Institution	National Bank of Canada
Registered Savings Plans	GICs: Home GIC, CCSU GIC
Canada Savings Bonds and Investments Guaranteed by Government	n/a
Mutual Funds	Manulife Strategic Income Fund, Fidelity Dividend Fund, Invesco Diversified Yield Class Series F, Manulife US Monthly High Income Fund, Dynedge Cons CL Portfolio, Fidelity Income Portfolio Series F, Manulife Monthly High Income Fund, Invesco Global Select, Manulife Trust Premium ISA
Guaranteed Investment Certificates and Similar Instruments	Assante GICs
Annuities and Life Insurance Policies	MLA Group Plan
Pension Rights	n/a
Other Assets	n/a
Gifts and Personal Benefits	Ticket to World Petroleum Congress from the World Petroleum Congress
Travel on Non-commercial Aircraft	n/a
LIABILITIES	
Mortgages	National Bank
Loans or Lines of Credit	National Bank
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	
n/a	

## PUBLIC DISCLOSURE STATEMENT FOR RACHEL NOTLEY

# FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Lou Arab)

INCOME	
Source	Nature of Income
Employer	Salary
Rental property	Rent
ASSETS	
Real Property	Primary Residence: Joint with Spouse
	Recreational property
	Rental Property
Bank, Trust Company or Other Financial Institution	Joint with Spouse
Registered Savings Plans	n/a
Canada Savings Bonds and Investments Guaranteed by Government	n/a
Mutual Funds	n/a
<b>Guaranteed Investment Certificates and Similar Instruments</b>	n/a
<b>Annuities and Life Insurance Policies</b>	CUPE, Intact
Pension Rights	CUPE Employee Pension Plan
Other Assets	n/a
LIABILITIES	
Mortgages	MCAP, National Bank, TD Bank
Loans or Lines of Credit	Joint with Spouse
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	
n/a	