# MEMBER'S PUBLIC DISCLOSURE STATEMENT 

## Pursuant to Conflicts of Interest Act, Chapter C-23, RSA 2000

As at January 12, 2024

## NAME OF MEMBER: CONSTITUENCY:

## Rebecca Schulz <br> Calgary-Shaw

## Under Section 14 of the Conflicts of Interest Act, Chapter C-23, RSA 2000:

A public disclosure statement shall identify
(a) the assets, liabilities, financial interests, and sources of income,
(b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
(c) any travel accepted under section 7.1,
as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.
Excluded from a public disclosure statement are the following:
(a) assets, liabilities, or interests having a value of less than $\$ 10,000$;
(b) a source of income of less than $\$ 5,000$ per year;
(c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
(d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
(e) unpaid taxes, except property taxes under the Municipal Government Act and taxes under the School Act; and
(f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR Rebecca Schulz
FORM 1: MEMBER (Rebecca Schulz)

## INCOME

| Source | Nature of Income |
| :--- | :--- |
| Province of Alberta | MLA Indemnity and Allowance |
| ASSETS | Primary Residence |
| Real Property | TD Canada Trust |
| Bank, Trust Company or Other Financial <br> Institution | TD Canadian Index -E N/L, TD CD BD Index -E <br> NL, TD US Index C\$-E /NL, TD International <br> Index E NL, TD Dividend Growth |
| Publicly Traded Securities (stocks and bonds) <br> and Registered Retirement Savings Plans | $\mathrm{n} / \mathrm{a}$ |
| Canada Savings Bonds, Guaranteed Investment <br> Certificates | MLA Group Plan <br> Mutual Funds |
| Annuities and Life Insurance Policies | $\mathrm{n} / \mathrm{a}$ |
| Pension Rights | Pendleton blanket from Piikani Nation |
| Other Assets | $\mathrm{n} / \mathrm{a}$ |
| Gifts and Personal Benefits | First National |
| Travel on Non-commercial Aircraft | $\mathrm{n} / \mathrm{a}$ |
| LIABILITIES | $\mathrm{n} / \mathrm{a}$ |
| Mortgages | $\mathrm{n} / \mathrm{a}$ |
| Loans or Lines of Credit |  |
| Guarantees | Other |

PUBLIC DISCLOSURE STATEMENT FOR Rebecca Schulz

FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Cole Schulz)

## INCOME

| Source | Nature of Income |
| :--- | :--- |
| Self Employed | Income |
| ASSETS | Joint with spouse |
| Real Property | Joint with spouse |
| Bank, Trust Company or Other Financial <br> Institution | BLK LP Index 2040 Fund, Meta Platforms Inc. <br> Cl-A, TD Canadian Index -E N/L, TD US Index <br> CS-E /NL, TD International Index E NL, TD <br> Dividend Growth |
| Publicly Traded Securities (stocks and bonds) <br> and Registered Retirement Savings Plans |  |
| Canada Savings Bonds, Guaranteed Investment <br> Certificates | $\mathrm{n} / \mathrm{a}$ <br> Mutual Funds |
| nnnuities and Life Insurance Policies | $\mathrm{n} / \mathrm{a}$ |
| Pension Rights | Public Employee Pension Plan, CAPP |
| Other Assets | $\mathrm{n} / \mathrm{a}$ |
| Gifts and Personal Benefits | $\mathrm{n} / \mathrm{a}$ |


| LIABILITIES |  |
| :--- | :--- |
| Mortgages | Joint with spouse |
| Loans or Lines of Credit | $\mathrm{n} / \mathrm{a}$ |
| Guarantees | $\mathrm{n} / \mathrm{a}$ |
| Other | $\mathrm{n} / \mathrm{a}$ |
| FINANCIAL INTERESTS |  |
| $\mathrm{n} / \mathrm{a}$ |  |

PUBLIC DISCLOSURE STATEMENT FOR Rebecca Schulz

FORM 3: MEMBER'S MINOR CHILDREN (No. of Minor Children: 2)

## INCOME

| Source | Nature of Income |
| :--- | :--- |
| $\mathrm{n} / \mathrm{a}$ | $\mathrm{n} / \mathrm{a}$ |

ASSETS

| Real Property | $\mathrm{n} / \mathrm{a}$ |
| :--- | :--- |
| Bank, Trust Company or Other Financial <br> Institution | $\mathrm{n} / \mathrm{a}$ |
| Registered Education Savings Plan | RESP |
| Canada Savings Bonds and Investments <br> Guaranteed by Government | $\mathrm{n} / \mathrm{a}$ |
| Mutual Funds | $\mathrm{n} / \mathrm{a}$ |
| Guaranteed Investment Certificates and Similar <br> Instruments | $\mathrm{n} / \mathrm{a}$ |
| Annuities and Life Insurance Policies | $\mathrm{n} / \mathrm{a}$ |
| Pension Rights | $\mathrm{n} / \mathrm{a}$ |
| Other Assets | $\mathrm{n} / \mathrm{a}$ |
| LIABILITIES | $\mathrm{n} / \mathrm{a}$ |
| Mortgages |  |
| Loans or Lines of Credit |  |
| FINANCIAL INTERESTS |  |
| $\mathrm{n} / \mathrm{a}$ |  |

