

MEMBER'S PUBLIC DISCLOSURE STATEMENT

Pursuant to Conflicts of Interest Act, Chapter C-23, RSA 2000

As at January 12, 2024

NAME OF MEMBER: Rebecca Schulz CONSTITUENCY: Calgary-Shaw

Under Section 14 of the Conflicts of Interest Act, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the Municipal Government Act and taxes under the School Act; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR Rebecca Schulz

FORM 1: MEMBER (Rebecca Schulz)

INCOME		
Source	Nature of Income	
Province of Alberta	MLA Indemnity and Allowance	
ASSETS		
Real Property	Primary Residence	
Bank, Trust Company or Other Financial Institution	TD Canada Trust	
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	TD Canadian Index –E N/L, TD CD BD Index –E NL, TD US Index C\$-E /NL, TD International Index E NL, TD Dividend Growth	
Canada Savings Bonds, Guaranteed Investment Certificates	n/a	
Mutual Funds	n/a	
Annuities and Life Insurance Policies	MLA Group Plan	
Pension Rights	Public Employee Pension Plan	
Other Assets	n/a	
Gifts and Personal Benefits	Pendleton blanket from Piikani Nation	
Travel on Non-commercial Aircraft	n/a	
LIABILITIES		
Mortgages	First National	
Loans or Lines of Credit	n/a	
Guarantees	n/a	
Other	n/a	
FINANCIAL INTERESTS		
n/a		

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FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Cole Schulz)

INCOME	
Source	Nature of Income
Self Employed	Income
ASSETS	
Real Property	Joint with spouse
Bank, Trust Company or Other Financial Institution	Joint with spouse
Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans	BLK LP Index 2040 Fund, Meta Platforms Inc. Cl-A, TD Canadian Index –E N/L, TD US Index C\$-E /NL, TD International Index E NL, TD Dividend Growth
Canada Savings Bonds, Guaranteed Investment Certificates	n/a
Mutual Funds	n/a
Annuities and Life Insurance Policies	n/a
Pension Rights	Public Employee Pension Plan, CAPP
Other Assets	n/a
Gifts and Personal Benefits	n/a
LIABILITIES	
Mortgages	Joint with spouse
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
FINANCIAL INTERESTS	
n/a	

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FORM 3: MEMBER'S MINOR CHILDREN (No. of Minor Children: 2)

INCOME	
Source	Nature of Income
n/a	n/a
ASSETS	
Real Property	n/a
Bank, Trust Company or Other Financial Institution	n/a
Registered Education Savings Plan	RESP
Canada Savings Bonds and Investments Guaranteed by Government	n/a
Mutual Funds	n/a
Guaranteed Investment Certificates and Similar Instruments	n/a
Annuities and Life Insurance Policies	
Pension Rights	n/a
Other Assets	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
FINANCIAL INTERESTS	
n/a	