



## MEMBER'S PUBLIC DISCLOSURE STATEMENT

Pursuant to *Conflicts of Interest Act*,  
Chapter C-23, RSA 2000

As at December 31, 2023

**NAME OF MEMBER:** Shannon Phillips  
**CONSTITUENCY:** Lethbridge West

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(2)(b), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of those items.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR SHANNON PHILLIPS

FORM 1: MEMBER (Shannon Phillips)

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
<b>Government of Alberta</b>	MLA Indemnity
<b>ASSETS</b>	
<b>Real Property</b>	Primary Residence Secondary Residence
<b>Bank, Trust Company or Other Financial Institution</b>	n/a
<b>Publicly Traded Securities (stocks and bonds) and Registered Retirement Savings Plans</b>	iShares CNV Bond Index CM UN ETF, iShares ESG Bal ETF PortF UN, iShares ESG Cons Bal ETF UN, Vanguard Retire Income ETF UN, iShares MSCI ACWI Low Carbon
<b>Canada Savings Bonds, Guaranteed Investment Certificates</b>	Vancity GIC, Meridian CU GIC, Coast Cap GIC
<b>Mutual Funds</b>	n/a
<b>Annuities and Life Insurance Policies</b>	MLA Group Plan
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	n/a
<b>Gifts and Personal Benefits</b>	n/a
<b>Travel on Non-commercial Aircraft</b>	n/a
<b>LIABILITIES</b>	
<b>Mortgages</b>	Servus Credit Union
<b>Loans or Lines of Credit</b>	n/a
<b>Guarantees</b>	n/a
<b>Other</b>	n/a
<b>FINANCIAL INTERESTS</b>	
n/a	

PUBLIC DISCLOSURE STATEMENT FOR SHANNON PHILLIPS

FORM 3: MEMBER'S MINOR CHILDREN (No. of Minor Children: 2)

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
n/a	n/a
<b>ASSETS</b>	
<b>Real Property</b>	n/a
<b>Bank, Trust Company or Other Financial Institution</b>	n/a
<b>Publicly Traded Securities (stocks and bonds) and Registered Education Savings Plans</b>	RESP
<b>Canada Savings Bonds, Guaranteed Investment Certificates</b>	n/a
<b>Mutual Funds</b>	n/a
<b>Annuities and Life Insurance Policies</b>	n/a
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	n/a
<b>Gifts and Personal Benefits</b>	n/a
<b>LIABILITIES</b>	
<b>Mortgages</b>	n/a
<b>Loans or Lines of Credit</b>	n/a
<b>FINANCIAL INTERESTS</b>	
n/a	