



MEMBER'S PUBLIC DISCLOSURE STATEMENT

Pursuant to *Conflicts of Interest Act*,
Chapter C-23, RSA 2000

As at December 31, 2024

NAME OF MEMBER: Luanne Metz
CONSTITUENCY: Calgary- Varsity

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(3)(d), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of them.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR Luanne Metz

FORM 1: MEMBER (Luanne Metz)

INCOME	
Source	Nature of Income
Province of Alberta	MLA Indemnity
Pension	Pension Income
Luanna Metz PC	Dividends
ASSETS	
Real Property (# of properties only)	Primary Residence Secondary Residence
Bank, Trust Company or Other Financial Institution	RBC
Investments	iShares Core S&P/TSX Capped Composite Index ETF, MacKenzie US Tips Index ETF, Pimco Monthly Income Fund, BMO Low Volatility US Equity Hedged to CAD ETF, Toronto Dominion Bank SR Unsecured, RBC SR Unsecured, CDN Imperial Bank of Commerce, BMO SR Unsecured,, Element Fleet Management Corp, Brookfield Infrastructure, Intact Financial, RBC, TD Bank, Alimentation Couche Tard Inc, Dollarama, Canadian PAC Kans City Ltd, Waste Connections Inc, FBMO Low Volatility Canadian Equity ETF CAD, BMO Low Volatility US Equity Hedged to CAD ETF CAD, iShares Core S&P 500 Index ETF CAD Hedged, Vanguard US Total Market Index ETF, Amazon, Thompson Reuters, CCL Industries, Bank of America, JP Morgan Chase, iShares Core MSCI GICs: Laurentian Bank, Canadian Western Trust, Homeequity Bank, RBC, Canadian Tire, Manulife Trust,
Annuities and Life Insurance Policies	Canada Life
Pension Rights	n/a
Other Assets	n/a
Gifts	n/a
Travel on Non-commercial Aircraft	n/a
Private Corporations	n/a
LIABILITIES	

PUBLIC DISCLOSURE STATEMENT FOR Luanne Metz

Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	RBC
Other	n/a
OTHER FINANCIAL INTERESTS	
n/a	

PUBLIC DISCLOSURE STATEMENT FOR Luanne Metz

FORM 4: PRIVATE CORPORATIONS (2642977 Alberta Ltd.)

INCOME	
Source	Nature of Income
Investments	Investment Income
ASSETS	
Real Property (# of properties only)	n/a
Bank, Trust Company or Other Financial Institution	n/a
Investments	<p>Bonds: RBC 1.5789%, Molson Coors 3.44%, BCE Inc 4.94%, GreatWest Life Inc 4.85%, RBC 4.4%</p> <p>Manulife Bank of Canada, MacKenzie US Tips, Pimco Monthly Income Fund, Bank of Nova Scotia, Brookfield Infrastructure, CIBC, Element Fleet Management, Intact Financial, RBC, Telus Corp, TD Bank, Alimentation Couche-Tard, Dollarama, Restaurant Brands International, Chartwell Retirement Residences, Canadian PAC Kansas City, Thomson Reuters, Toromont Industries, Water Connections Inc, CCL Industries, Nutrien Ltd, First Capital Real Estate, SmartCentres Real Estate, BMO Low Volatility Canadian Equity, BMO Low Volatility US Equity Hedged to CAD, Vanguard US Market Index, Picton Mahoney Income Opportunities, RBC Can Real Estate Fund, Sprott Physical Gold and Silver, PM Fortified Arbitrage Alt, Blackstone PVT Equity Fund, Manitoba Prov CDA due 6/22/2026 2.125%. Nutrien Ltd, Shwab Charles Corp Senior Unsecured, Boeing Co, Bank of America, Walt Disney, Paypal Holdings, iShares Tips, Honeywell, Xylem Inc, Amazon Inc, McDonald's Corp, Constellation Brands, Costco, CVS Health, Johnson & Johnson, Medtronic, Merck & Co, Thermo Fischer Scientific, United Health Group, Bank of America, JP Morgan Chase, Mastercard, US Bancorp, Visa Inc, Apple Inc, Microsoft Corp, Nvidia Corp, Verizon Communications, Nextera, , iShares Russell 2000, Crown Castle Palo Alto Networks,</p>

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	Alphabet, Meta Platforms
Annuities and Life Insurance Policies	Canada Life
Pension Rights	n/a
Other Assets	Advances to related parties
Private Corporations	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	Shareholder loans, taxes payable
OTHER FINANCIAL INTERESTS	
n/a	