



## MEMBER'S PUBLIC DISCLOSURE STATEMENT

Pursuant to *Conflicts of Interest Act*,  
Chapter C-23, RSA 2000

As at December 31, 2024

**NAME OF MEMBER:** Rebecca Schulz  
**CONSTITUENCY:** Calgary- Shaw

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(3)(d), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of them.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

**PUBLIC DISCLOSURE STATEMENT FOR Rebecca Schulz****FORM 1: MEMBER (Rebecca Schulz)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
Province of Alberta	MLA Indemnity and Allowance
<b>ASSETS</b>	
<b>Real Property (# of properties only)</b>	Primary Residence
<b>Bank, Trust Company or Other Financial Institution</b>	TD Canada Trust
<b>Investments</b>	TD Canadian Index -E N/L, TD CDN BD Index -E NL, TD US Index C\$-E /NL, TD International Index E NL
<b>Annuities and Life Insurance Policies</b>	MLA Group Plan
<b>Pension Rights</b>	Public Employee Pension Plan
<b>Other Assets</b>	n/a
<b>Gifts</b>	n/a
<b>Travel on Non-commercial Aircraft</b>	Flight to Edson from Tourmaline
<b>LIABILITIES</b>	
<b>Mortgages</b>	First National Financial
<b>Loans or Lines of Credit</b>	n/a
<b>Guarantees</b>	n/a
<b>Other</b>	n/a
<b>OTHER FINANCIAL INTERESTS</b>	
n/a	

**PUBLIC DISCLOSURE STATEMENT FOR Rebecca Schulz**

**FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Cole Schulz)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
Self Employed	Income
<b>ASSETS</b>	
<b>Real Property (# of properties only)</b>	Joint with spouse
<b>Bank, Trust Company or Other Financial Institution</b>	Joint with spouse
<b>Investments</b>	BLK LP Index 2040 Fund, TD Canadian Index – E N/L, TD US Index C\$-E /NL, TD International Index E NL, TD Dividend Growth, TD CND BD IDX-E/NL
<b>Annuities and Life Insurance Policies</b>	n/a
<b>Pension Rights</b>	Public Employee Pension Plan, Sunlife
<b>Other Assets</b>	n/a
<b>LIABILITIES</b>	
<b>Mortgages</b>	Joint with spouse
<b>Loans or Lines of Credit</b>	n/a
<b>Guarantees</b>	n/a
<b>Other</b>	n/a
<b>OTHER FINANCIAL INTERESTS</b>	
n/a	

**PUBLIC DISCLOSURE STATEMENT FOR Rebecca Schulz**

**FORM 3: MEMBER'S MINOR CHILDREN (No. of Minor Children: 2)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
n/a	n/a
<b>ASSETS</b>	
<b>Real Property (# of properties only)</b>	n/a
<b>Bank, Trust Company or Other Financial Institution</b>	n/a
<b>Investments</b>	RESP
<b>Annuities and Life Insurance Policies</b>	n/a
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	n/a
<b>LIABILITIES</b>	
<b>Mortgages</b>	n/a
<b>Loans or Lines of Credit</b>	n/a
<b>Guarantees</b>	n/a
<b>Other</b>	n/a
<b>OTHER FINANCIAL INTERESTS</b>	
n/a	

**PUBLIC DISCLOSURE STATEMENT FOR Rebecca Schulz**

**FORM 4: PRIVATE CORPORATIONS (Garrison Strategies)**

<b>INCOME</b>	
<b>Source</b>	<b>Nature of Income</b>
Clients	Sales
<b>ASSETS</b>	
<b>Real Property (# of properties only)</b>	n/a
<b>Bank, Trust Company or Other Financial Institution</b>	Cash and equivalents
<b>Investments</b>	n/a
<b>Annuities and Life Insurance Policies</b>	n/a
<b>Pension Rights</b>	n/a
<b>Other Assets</b>	Accounts receivable
<b>LIABILITIES</b>	
<b>Mortgages</b>	n/a
<b>Loans or Lines of Credit</b>	n/a
<b>Guarantees</b>	n/a
<b>Other</b>	Accounts payable, GST payable and income tax
<b>OTHER FINANCIAL INTERESTS</b>	
n/a	