



MEMBER'S PUBLIC DISCLOSURE STATEMENT

**Pursuant to Conflicts of Interest Act,
Chapter C-23, RSA 2000**

As at December 31, 2024

NAME OF MEMBER: Jason Stephan
CONSTITUENCY: Red Deer South

Under Section 14 of the *Conflicts of Interest Act*, Chapter C-23, RSA 2000:

A public disclosure statement shall identify

- (a) the assets, liabilities, financial interests, and sources of income,
- (b) the fees, gifts, or benefits approved for retention under section 7(3)(d), and
- (c) any travel accepted under section 7.1,

as disclosed in a Member's private disclosure statement but shall not state the amount or value of them.

Excluded from a public disclosure statement are the following:

- (a) assets, liabilities, or interests having a value of less than \$10,000;
- (b) a source of income of less than \$5,000 per year;
- (c) information identifying a home or recreational property occupied by the Member or one of the Member's family;
- (d) personal property that the Member, the Member's spouse or adult interdependent partner or one of the Member's family uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
- (e) unpaid taxes, except property taxes under the *Municipal Government Act* and taxes under the *School Act*; and
- (f) support obligations.

Prepared by the Office of the Ethics Commissioner

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan**FORM 1: MEMBER (Jason Stephan)**

INCOME	
Source	Nature of Income
Province of Alberta	MLA Indemnity
Jason Stephan Professional Corp.	Dividend Income
ASSETS	
Real Property (# of properties only)	n/a
Bank, Trust Company or Other Financial Institution	TD Canada Trust
Investments	Home Trust Company GIC, Parex Resources Inc., Veren Inc., Baytex Energy Corp. CDA TR GIC, Fairstone Bank GIC, Home Trust Company GIC, CDA Tr GIC
Annuities and Life Insurance Policies	MLA Group Plan
Pension Rights	n/a
Other Assets	n/a
Gifts	n/a
Travel on Non-commercial Aircraft	n/a
Private Corporations	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
OTHER FINANCIAL INTERESTS	
Jason Stephan Professional Corp.	

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan**FORM 2: MEMBER'S SPOUSE/ADULT INTERDEPENDENT PARTNER (Jennifer Stephan)**

INCOME	
Source	Nature of Income
Rental Income	Rent
Jason Stephan Professional Corp	Dividend Income
Interest on Loans	Loan Interest
ASSETS	
Real Property (# of properties only)	Primary Residence Secondary Residence Recreational Property: Caroline, AB; Mesa, Arizona (2)
Bank, Trust Company or Other Financial Institution	Joint with spouse, CWB
Investments	CDA TR GIC, Home Bank GIC, Home Trust Company GIC, TD Mortgage 4.5%; CDA TR GIC, Parex Resources Inc., Devon Energy Corp.; Chord Energy Corp.
Annuities and Life Insurance Policies	CA Insurance Plans West
Pension Rights	n/a
Other Assets	Rental Property: Red Deer, AB (2)
Private Corporations	n/a
LIABILITIES	
Mortgages	TD Canada Trust
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	n/a
OTHER FINANCIAL INTERESTS	
Jason Stephan Professional Corporation, Lambourne Environmental	

PUBLIC DISCLOSURE STATEMENT FOR Jason Stephan

FORM 4: PRIVATE CORPORATIONS (Jason Stephan Professional Corp)

INCOME	
Source	Nature of Income
Legal Practice	Fees
ASSETS	
Real Property (# of properties only)	Red Deer, AB
Bank, Trust Company or Other Financial Institution	TD Canada Trust
Investments	GIC, TD Mtg GIC, CDA TRGIC, Interest Accounts, short term investments
Annuities and Life Insurance Policies	n/a
Pension Rights	n/a
Other Assets	Furnishings, accounts receivable, computer, loan to Lambourne Environmental
Private Corporations	n/a
LIABILITIES	
Mortgages	n/a
Loans or Lines of Credit	n/a
Guarantees	n/a
Other	Loans
OTHER FINANCIAL INTERESTS	
Glowstone investment	